

UNIVERSITY of CALIFORNIA
CAPITAL PROJECT APPROVAL MATRIX¹

Sept 2013

	INITIAL PROJECT APPROVALS			AUGMENTS AND SCOPE CHANGES ²			
	PROJECTS LESS THAN \$10M	STANDARD PROCESS		DELEGATED PROCESS		STANDARD PROCESS	
		\$10M to \$20M	More than \$20M	\$10M to \$60M		Total budget less than \$20M or Augment less than 25%	Total budget more than \$20M and Augment more than 25%
REGENTS		Concurrence for Budget	Board	Board accepts CFP and PhDF; approves LRDP			Board
		Board for Design	Board			Concurrence \$10M-\$20M	Board
		Concurrence				Board over \$20M	
UCOP				OGC CEQA Review		VP-BCR over \$10M	VP-BCR more than 25%
	EVP-CFO			EVP-BO Policy Review		EVP-CFO up to \$10M	EVP-CFO up to \$60M
CAMPUS	Chancellor			Chancellor		Chancellor up to \$10M	Chancellor up to 25%

LEGEND

CFP Capital Financial Plan
PhDF Physical Design Framework
LRDP Long Range Development Plan

Project Approvals

Budget approvals are recommended by G&B for approval by the full Board (SO 100.4(q)); design is approved by G&B (Bylaw 12.4); and CEQA actions are approved by G&B (Regents' Policy 8102).

External Financing Approvals

SO 100.4(nn)(1) governs approval under the standard process; SO 100.4(nn)(2) under the delegated process.

Related Actions

NOTES

- The approval matrix reflects the process for UC funded projects. The only material deviation for State-funded projects is that budget approval occurs with Regents' approval of the annual State funded capital outlay plan.
- In addition to the monetary thresholds noted above, substantial program modifications (in physical characteristics or intended use) for a project previously approved by the Regents are referred by the President to the Board when, in the judgment of the President, the modifications merit review and approval by the Regents.